



Welcome to Libertum

Unlocking Global Opportunities: Through Tokenization

A comprehensive infrastructure for real-world asset (RWA) tokenization to get to market quickly and access global investors at scale



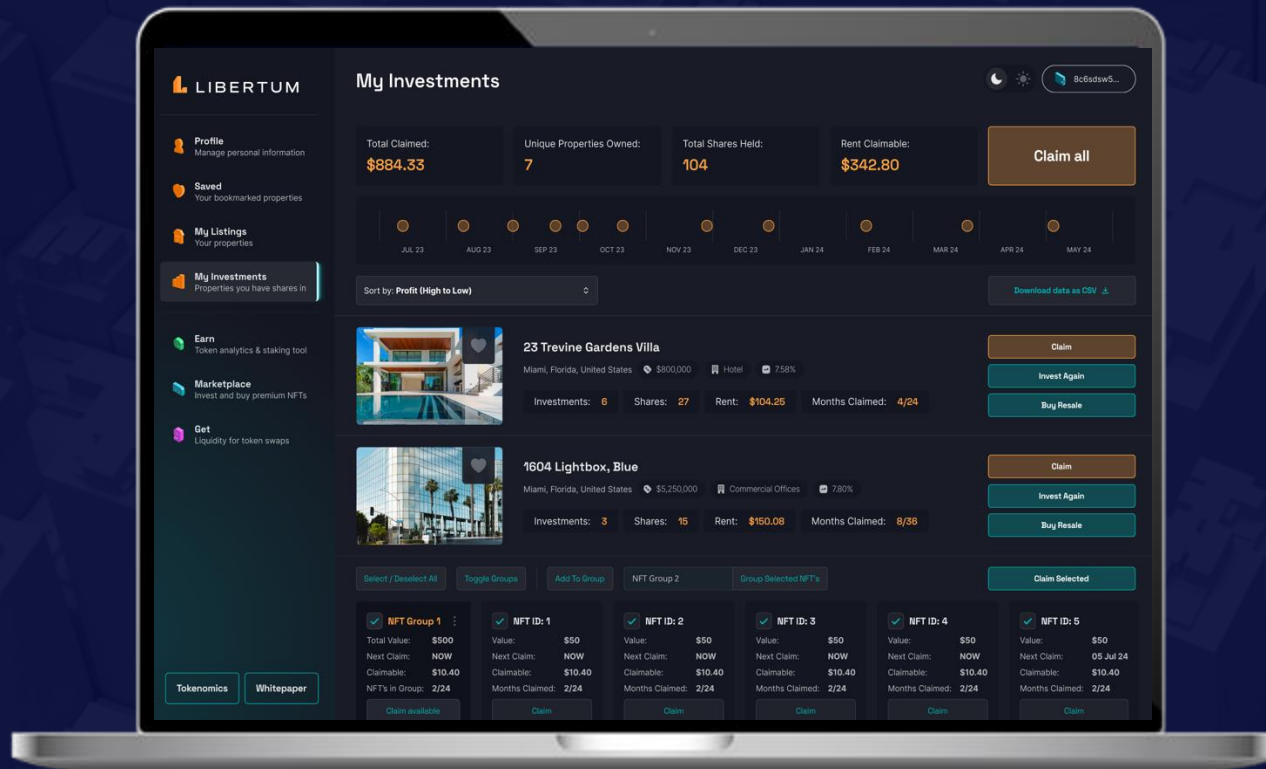
The **Libertum** Mission

To Be the Ultimate Destination for RWA tokenization – Simplifying trading markets through the digitization of Assets

A platform that offers an easy way to easily deploy a marketplace, enabling securities issuers, agents, investors and YOU to seamlessly:

- Issue,
- Manage,
- Leverage and,
- Transfer

Digital Assets On A Secure And Efficient Multichain Blockchain Infrastructure.





The Problem

Valuable Assets like Real Estate & Precious Metals are Inaccessible To Most –
The Math Is Broken

Traditional markets are fragmented, characterized with siloed networks with little interoperability resulting in slow, inaccurate and costly processes.

Capital-intensive investment

Valuable assets are out of reach for most retail investors because of very high capital requirements and complex processes.

Low Efficiency & Transparency

Dated manual processes results in limited access to information, opaque pricing, high transaction costs and market fragmentation.

Limited Asset Liquidity

Access to financing, middlemen and qualification requirements impacts the speed at which assets can be bought or sold.

Geographical Barriers

High cross border transaction costs, lack of local market knowledge result in willing investors struggling to invest at the rates they want to.

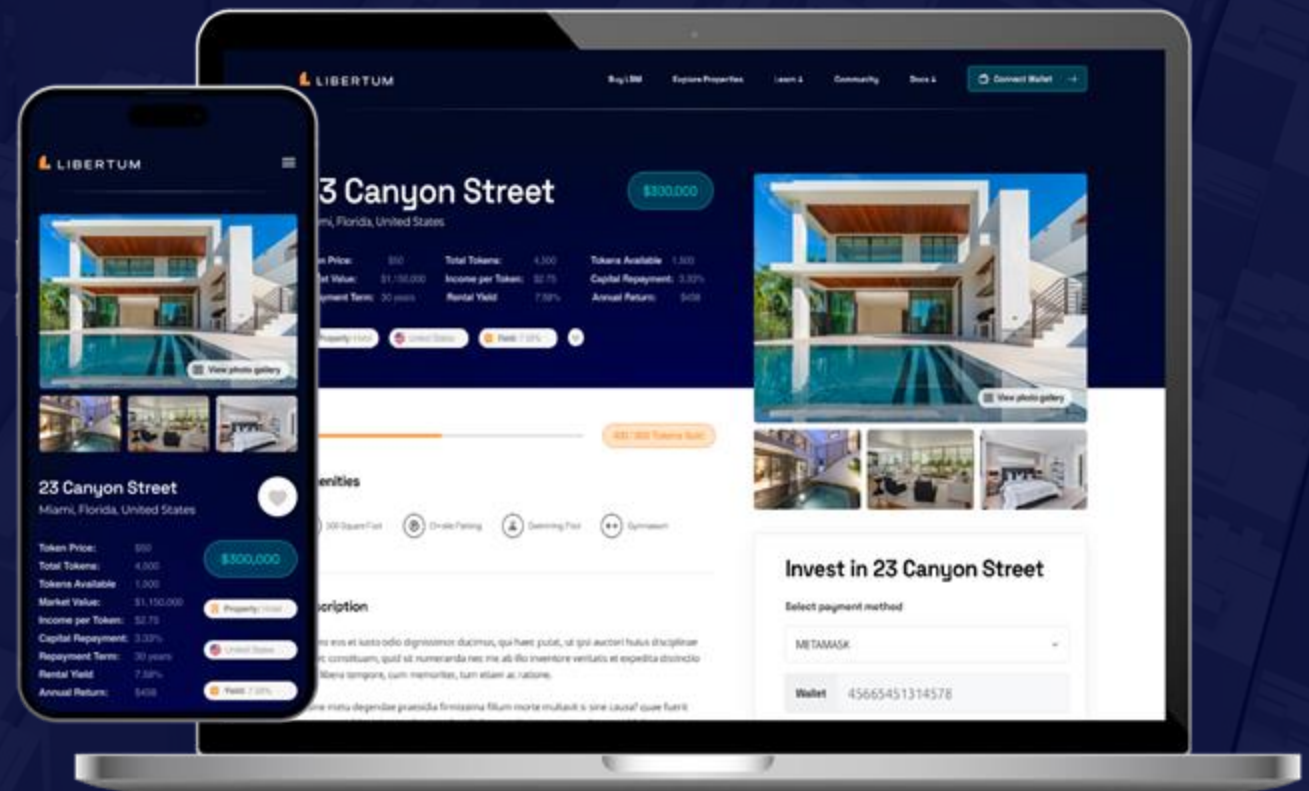


The **Libertum** Solution is Here

The Evolution of RWA Tokenization is Now

Smart contracts, tokenization and regulatory compliance

- Transaction Efficiency
- Accessible Investment Opportunities
- Long Tail Liquidity
- No Geographical Barriers



The Libertum Ecosystem

More than just a tokenization Platform



TOKENISE

Tokenization engine that allows users to choose to transfer or maintain ownership of Assets

MARKET

A white labeled no code marketplace, customizable, scalable and Configurable

TRADE

A Secondary marketplace providing additional financial opportunities for investors

BORROW

Lending protocol with RWA collateral for on and off-chain capabilities

EARN

Token analytics and staking too providing transparency and visibility into your investments

FARM

A unique opportunity for users to stake stable tokens, unlocking high yields from income-generating assets linked to real-world physical assets.

CHOOSE

Governance protocol, have your say in strategic decisions for the the Libertum Eco-system

GET

Liquidity tool enabling cross-chain swapping of your tokens

The Process → LIBERTUM

Simplicity Wins



STAGE 01

ONBOARD

- ✓ KYC/AML/KYB
- ✓ PAYMENT SET UP
- ✓ E-SIGN DOCS
- ✓ DUE DILLIGENCE

STAGE 02

TOKENISE

- ✓ TOKENIZE ASSET
- ✓ ELIGIBILITY RULES
- ✓ COMPLIANCE RULES

STAGE 03

COMERICALISE

- ✓ LIST PRODUCT
- ✓ ISSUE
- ✓ BORROW
- ✓ OFF RAMP



Real Estate

- Commercial
- Residentials
- Revenue Generating Assets



Commodities

- Oil
- Gas
- CBD, Coffee, And many more..



Fine Art

- Royalties
- Invoices
- And many more..



Precious Metals

- Gold, Platinum
- Diamonds
- Emeralds, Jade, And many more..

Liquidity of assets increases relative to the use of the platform

TOKENIZATION

Licensed infrastructure tailored for real-world asset tokenization

The Tokenization Engine utilizes the Ethereum-based ERC1400 standard, designed for the secure and compliant issuance and management of security tokens

- ✔ Security Token Creation
- ✔ Partitioning and Granularity
- ✔ Comprehensive controls

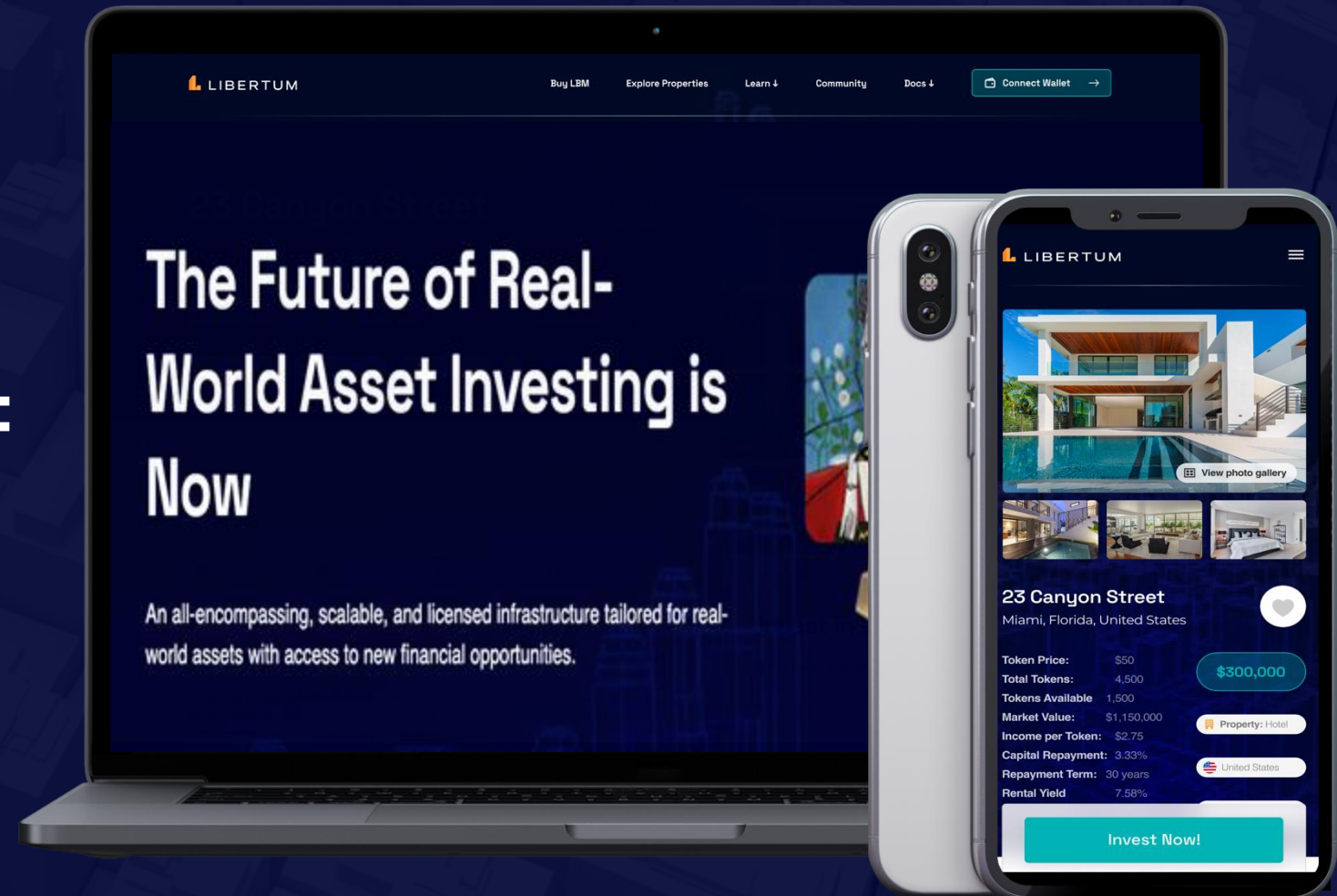




MARKETPLACE

The Evolution of Financial Opportunities starts **Now!**

- ✓ **Explore**
- ✓ **Discover**
- ✓ **Fractional Purchasing:
A Smarter Way to Buy**
- ✓ **Ownership + Yield
Distribution**



LENDING PROTOCOL

Hard work always catches up with perfect timing

DeFi lending and borrowing markets allow asset owners to borrow or lend against digital assets via decentralized protocols governed by smart contracts



FARMING MARKET

Allowing your money to work for you



vAPR



Cultivate immediate high returns from income-generating assets through farming

**START
FARMING
BY STAKING
STABLE
TOKEN**

\$122.00 USD

Claim
Real Time Returns

Stake \$LBM to
improve returns

\$ 132,44 USD



Create Yield
Pool

Present an enticing Short-Term
Borrowing Strategy that offers
upfront yield for stakers

Why Now?

Hard work always catches up with perfect timing



Libertum is positioned to reshape the investment landscape and unlock new possibilities for investors worldwide.



RWA Tokenization

Tokenization is projected to experience tremendous growth, and we are determined to capitalize on our early start



Favorable Market

Predictions suggest an extremely positive crypto market in 2024 and beyond - RWA projects projected to lead this growth



Normalization

Blackrock enter the RWA market. ETFs catapulted from a \$200 billion market to an impressive \$9.6 trillion.



High Interest Rates

The prevailing high interest rate increases the cost of borrowing money, especially within the commercial sector



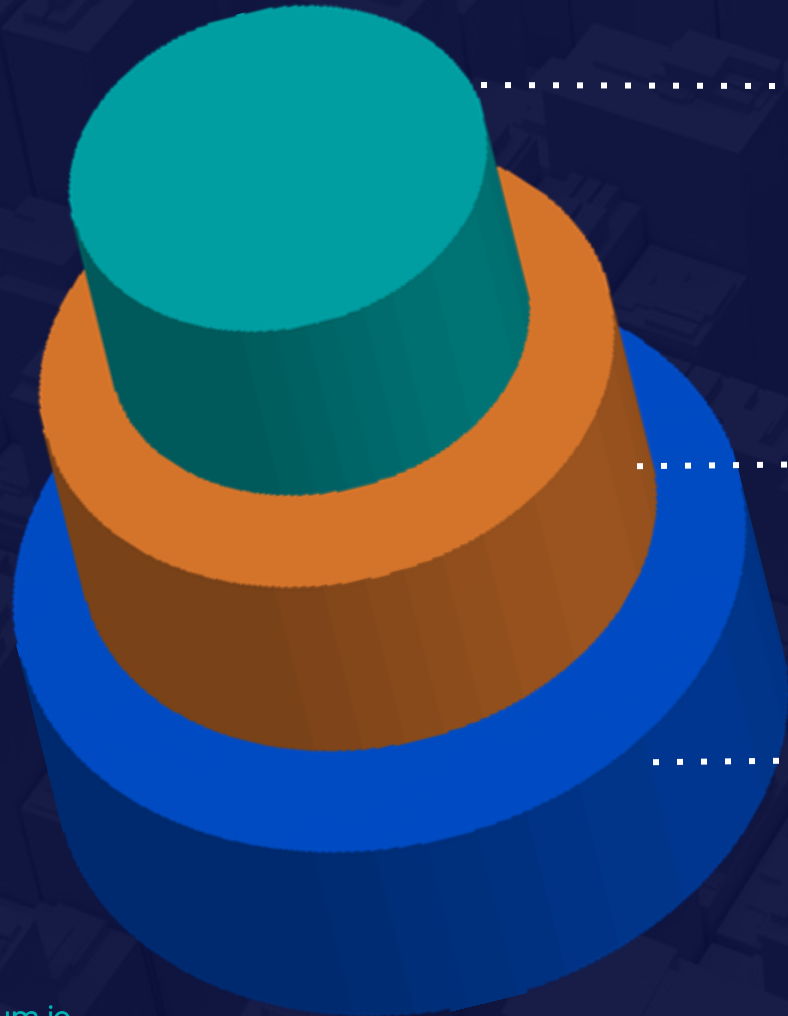
Value Proposition

Libertum offers incredible advancements in interoperability, automation, distribution and ultimately liquidity

INVESTORS	<p>Improved Experience - 24/7 e-commerce-like experience for securities, borrowing and lending</p> <p>Transferability - Digital securities can be transferred peer-to-peer to another qualified investor, which is impossible in the traditional world</p>	<p>Self-service - Meeting Investors' demand for more automation and self-service;</p> <p>Digital Control Investors can easily take actions without needing to send emails, call middlemen, or go through dated manual and processes.</p>	<p>Real-time Operations - Processes are efficient, data is provided in real-time</p> <p>Real-time Updates: Investors receive real-time updates on every action related to their portfolio</p>
ISSUERS	<p>Tech Hassle-free Platform - End-users can use the UI-friendly platform without needing to face coding complexity.</p> <p>Cost Saving - Issuers are no longer required to reconcile data between stakeholders, and compliance is automatically enforced</p>	<p>Less Cost and More Efficiency Automated processes reduce operation costs and allow issuers to handle a larger number of investors.</p> <p>Scalability - Automated processes reduce operational costs and increase the capability to accept more investors and scale</p>	<p>Easier Management All-in-one system that integrates all solutions needed (KYC providers, e-signing tools, calculators, permission system, etc.),</p> <p>Control Over Digital Securities: Issuers retain control over their investors and digital securities even when they use a shared ledger</p>
AGENTS	<p>More Efficiency - No more jumping from email, Excel, PDFs, to paper-based processes as all processes are digitized and happening in the same platform.</p> <p>Scalability - Automated and digitized processes and bulk operation features facilitate scale</p>	<p>Real-time Data and Actions - Investors' status will be updated in real-time across all stakeholders, improving visibility</p> <p>Real-time Data and Actions - Having real-time data makes it easier for agents to work efficiently and make informed decisions</p>	<p>Save Time for Add-value Tasks Programs automate repetitive and redundant processes, freeing agents to take action on add-value tasks.</p>



Our Target Market(s) E.g. Real Estate



\$1.2T SERVICE OBTAINABLE MARKET

We are currently discussing partnerships property companies – our gateway to an SOM of real estate worth over 1.2 trillion

\$35T - SERVICE AVAILABLE MARKET

\$35 trillion worth of assets will be tokenized within the next decade according to the World Economic Forum

\$326.5T - TOTAL AVAILABLE MARKET

The global real estate market itself is valued at an impressive \$326.5 trillion



Our Traction

Nothing succeeds like Success

Partnerships	Early Achievement	Technology	Real Estate	Pilot Programme
<p>Core to our success:</p> <p>Property Partners Tech Partners RWA Partners Community Unique Model(s) Smart VC's Thought Leaders Team</p>	<p>Beta Delivered Successful Presale \$LBM 2000+ Token Holders \$500k+ Property Token Emerald Tokenization Security Brokerage License</p>	<p>Primary Market Secondary Market Lending Protocol KYC Complete Audited Smart Contract Tokenization Success \$LBM Launched Multichain Platform Social Logins Staking Pools Reporting & Dashboard</p>	<p>Property To Tokenize x 15+ Property Value - \$25m+ USD Large Clients x 6 Primed & Poised</p>	<p>Launch May 2024 50 x Influencers 20 x Countries 500000 x Potential Investors 15+ Properties Beta LIVE Market Primed</p>
	<p>Key Resources</p> <p>World beating Team Timing Partners KOIs Market Sentiment</p>		<p>Community Building</p> <p>20k+ Followers LinkedIn Discord Twitter Telegram</p>	

Libertum Roadmap



Q3 2024

- Libertum Market Launch
- Lending Market Launch
- Ambassador Program Begins
- IFPE Licence Application
- Introduce Social Login and Account Abstraction
- Regulatory Compliance
- \$LBM CEX Listing
- Security Token Audits

Q1 2025

- Farming Market Launch
- Launch "Choose" - our Governance and Voting Protocol
- First Farming Yield Generating Asset Tokenization
- Secondary Market Supports 3rd Party Properties
- DASP Licence Approval
- Debit Card Integration
- Marketplace v2 Launch

2026

- Libertums AI Auto-Tokenization Platform
- Enhanced Token Utilities
- Launch Libertums Grant Scheme
- Farming Market v2 Launch
- Libertums AI investment Strategy Tool

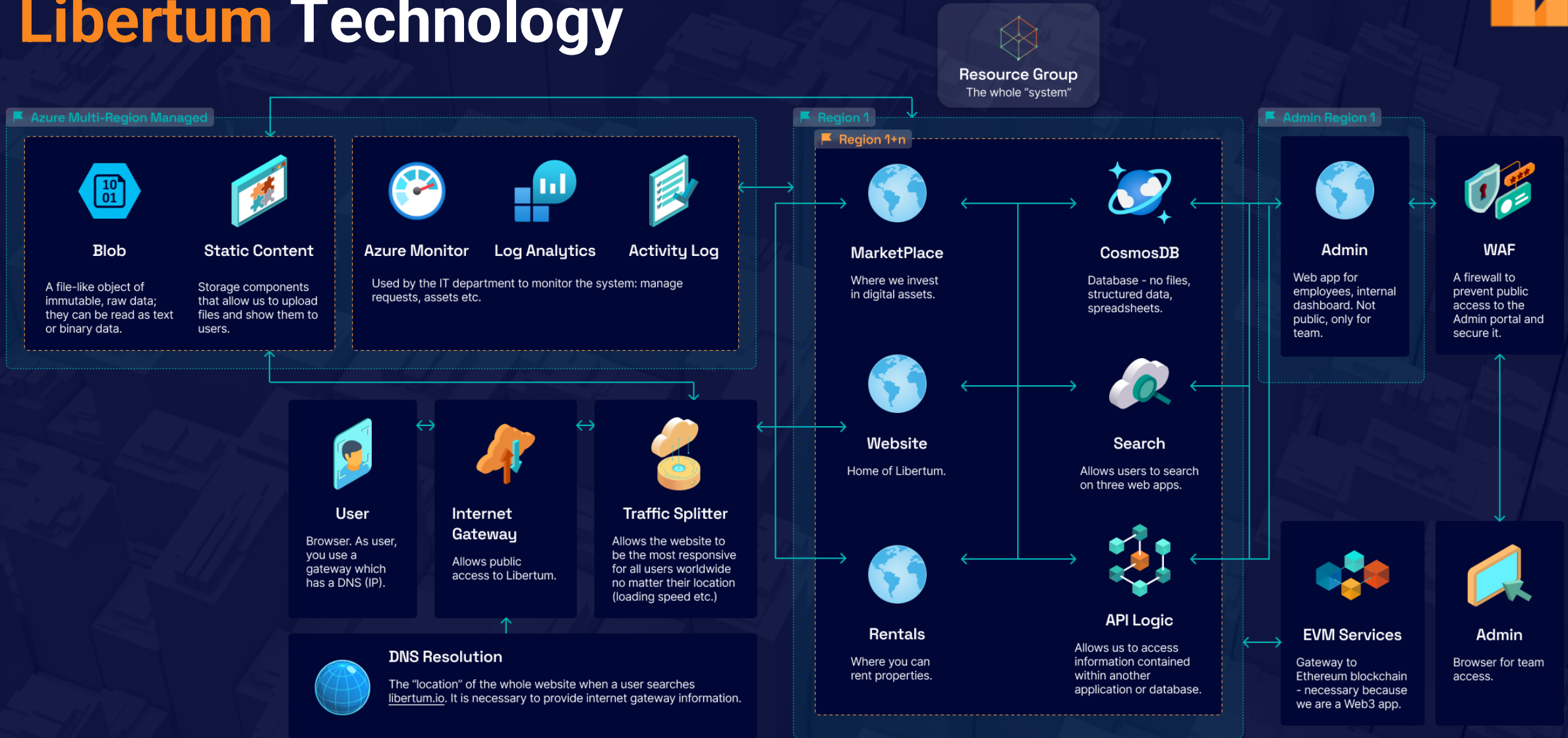
Q4 2024

- First Real Estate Tokenization
- First Gems Tokenization - \$20m Emeralds
- Lending Market Integration With More Liquidity Providers
- Launch "View" Libertums Token Analytics and Staking Pools
- Launch on CoinWeb Cross Chain Test Infrastructure
- Second CEX listings
- Launch of "Get" Liquidity and Swap Tool

Q2 2025

- Global Expansion
- CEX Launches
- Community Owned Digital Nomad Properties
- Expand Blockchain Networks
- Gamification of Marketplace
- White Labelled Solution for Real Estate Companies and RWA Partners

Libertum Technology



The Libertum Business Model



- INCREASED CASH FLOW
- TOKEN BUYBACKS
- INVESTMENT IN GROWTH
- ENHANCED UTILITY
- WHITE LABEL CUST
- IMPROVED TOKEN PRICE

*\$LBM price are projections

Libertum Licensing

PERMISSIONS



	FSA SEYSCHELLES	DASP EL SALVADOR	IFPE MEXICO
Licence for operations with cryptocurrencies	✓	✓	✓
Licence for custodial services		✓	✓
Licence for cryptocurrency exchanges	✓	✓	✓
Licence to conduct an ICO		✓	✓
Licence to conduct a STO	✓	✓	✓
Blockchain-based financial services licence		✓	✓
Yield Farming DeFi		✓	✓
Crowdfunding		✓	✓
Acquiring, disposing of, subscribing to, or underwriting securities	✓		✓
Sale or disposition of Securities	✓		✓
License for Security Exchange	✓		✓
License to manages a portfolio of securities for another person or company	✓		✓
Advises others on investment in securities	✓		✓
Security Brokerage	✓		✓
Forex Exchange	✓		✓
License Passporting			✓

Team and founders

Powering the Dream



Javad Azam

CEO & Co-Founder

Chartered accountant, real estate investor, change agent and a community-driven mindset



Alan Gormley

COO & Co-Founder

A business transformation expert with an outstanding record in disrupting legacy thinking and Strategy



Łukasz Rżanek

CTO

15 years as a CTO leading multinational companies and various startups. A pioneer and thought leader in Web3



Xavier Litt

CMO

Expert in Digital Marketing, over 10 years of experience in AdTech, Machine Learning, and passion for crypto.



Christopher Tham

CBO

Master off all things Blockchain. An innovator who gets things done



Diarmuid Maddock

Head of Growth

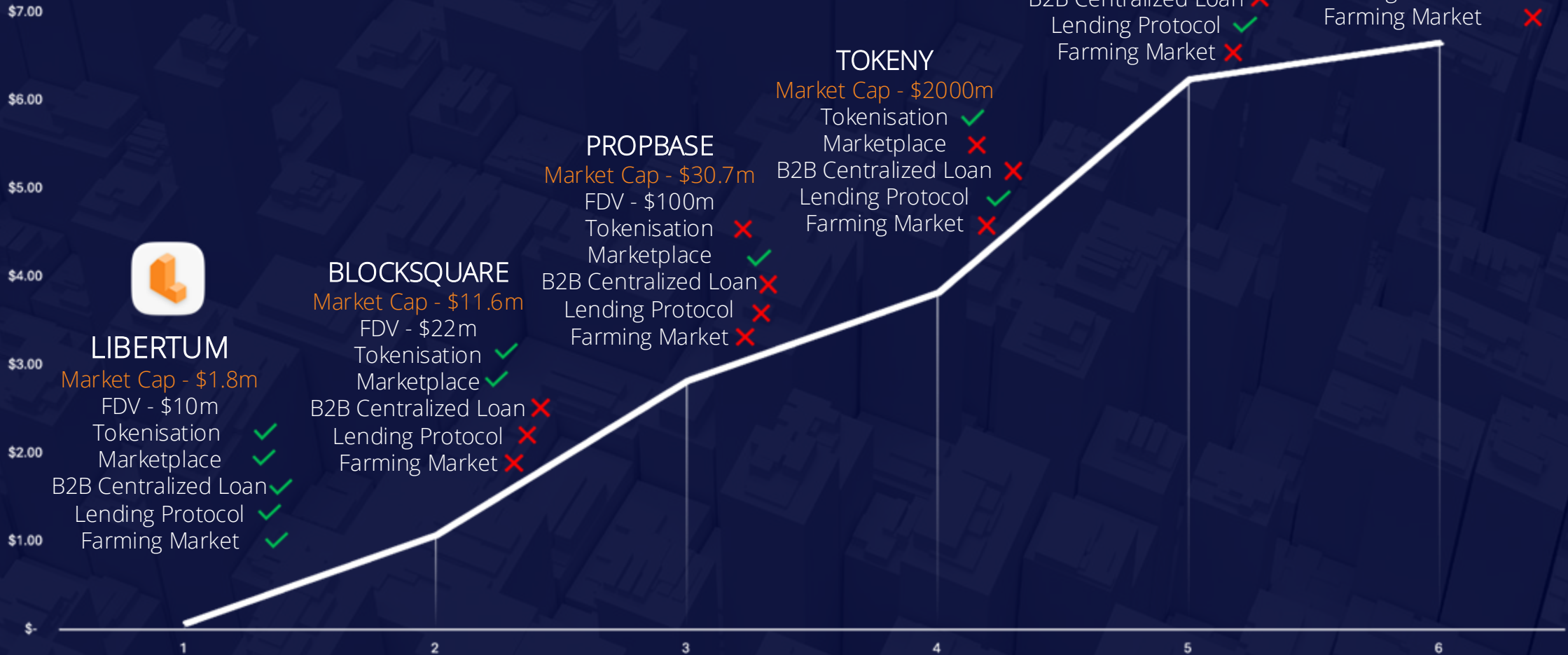
Focused on trends and developments in crypto, particularly the tokenization of yield-bearing assets.

Partners

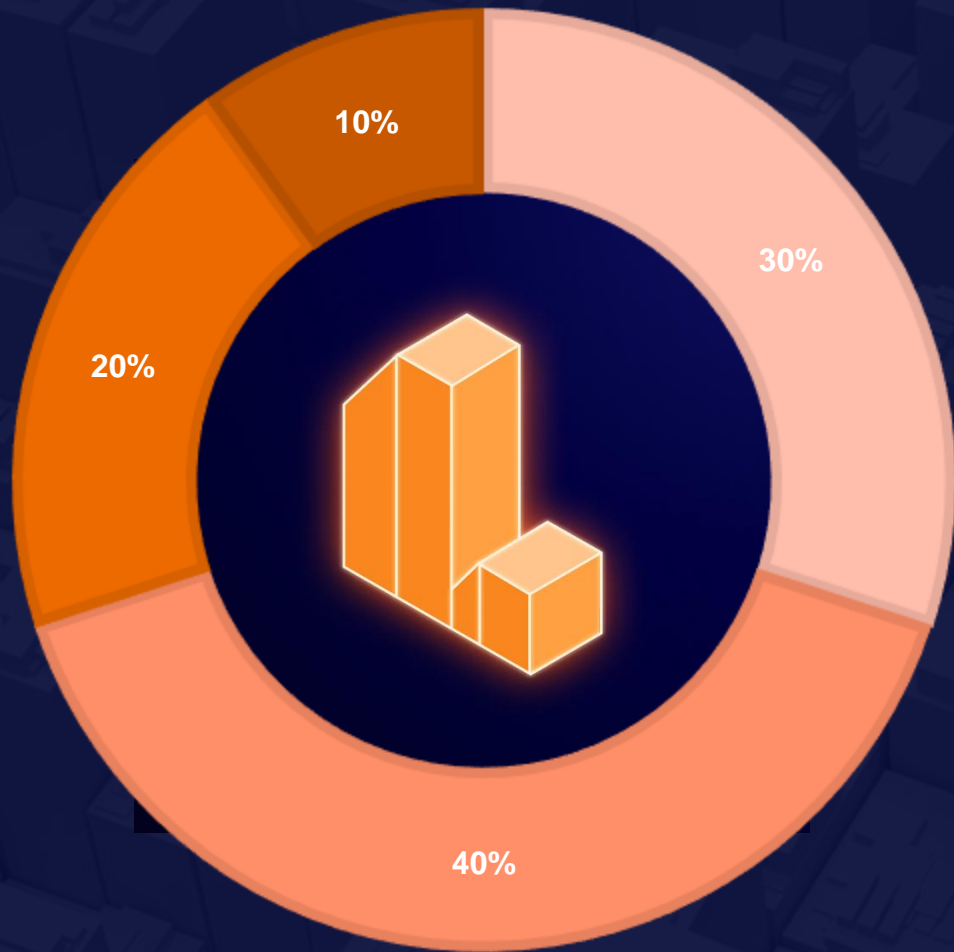


\$LBM - Growth

Future Projections



Use of Funds



■ Tech ■ Team ■ Marketing ■ Partners



Technology 40%

Functionality Enhancements, P2P Marketplace, infrastructure scalability and white labeling



Team 30%

Grow our team in target countries with Local knowledge and relationship's



Partnerships 10%

Expand partnerships with Asset managers
Property developers and RWA KOLs



Community Building/Marketing 20%

Expand and add value to our dedicated web3 and traditional partners



Thank you!

LET'S SUCCEED TOGETHER

Contact Libertum

Let's succeed



Website

www.libertum.io



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